



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, June 12, 2026

Prepared by
Senfin Research

Daily Report

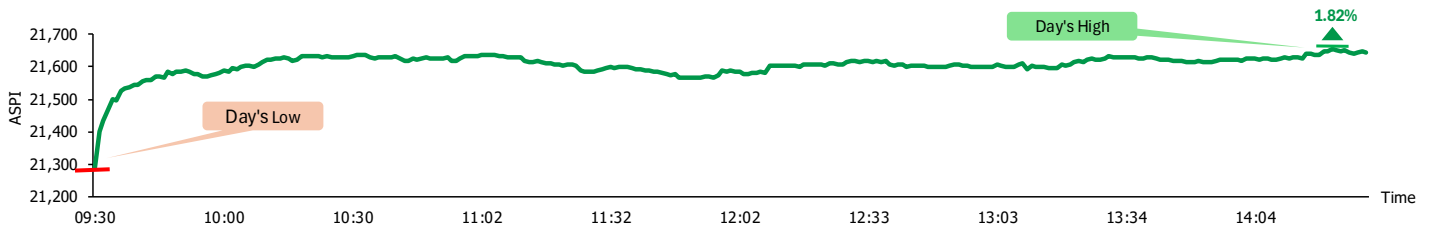
CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,637.4	21,270.0	367.4	1.73	(986.9)	(4.4)
S&P SL20 Index	6,027.1	5,935.3	91.8	1.5	(130.3)	(2.1)
RSI	41.8	31.4				
Value of Turnover (LKR Mn)	1,992.7	1,664.2	328.5	19.7		
TRI on All Share (ASTRI)	33,815.0	33,207.5				
Foreign Purchases (LKR Mn)	39.6	99.9				
Foreign Sales (LKR Mn)	15.3	183.6				
Foreign Net Flow (LKR Mn)	24.4	(83.7)				
Volume of Turnover (No. in Mn)	83.8	86.4				
Market Capitalization (LKR Bn)	7,862.2	7,734.9				

Market Valuation	
PER (x)	11.6
PBV (x)	1.4
DY (%)	3.0

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
12-Jun-2026	21,270.02	21,658.10	388.08	21,270.02	0.00	21,637.43	367.41	1.73%



Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
SEMB(X)	0.30	0.10	50.00%	0.02	15.00	0.41	0.73	-	-
HVA	5.90	0.80	15.69%	0.03	196.67	-0.26	-22.69	-	-
SMOT	1,151.75	139.25	13.75%	345.02	3.34	649.1	1.77	40	3.5%
KPHL	22.80	2.70	13.43%	0.17	134.12	5.11	4.46	-	-
HNBF	9.20	1.00	12.20%	0.81	11.36	4.45	2.07	-	-

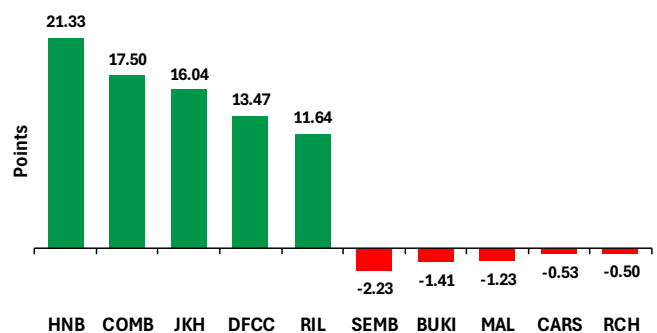
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
SEMB	0.80	(0.10)	-11.11%	0.02	40.00	0.41	1.95	-	-
AUTO	288.75	(21.25)	-6.85%	-2.57	-112.35	161.54	1.79	-	-
BALA	59.20	(3.30)	-5.28%	9.46	6.26	95.23	0.62	0.5	0.8%
HOPL	51.30	(2.00)	-3.75%	5.50	9.33	38.82	1.32	2.1	4.1%
TSML	38.60	(1.40)	-3.50%	5.52	6.99	62.61	0.62	0.21	0.5%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
NTB	438,000	305.00	133,590,000
PKME	657,150	159.00	104,486,850
PLR	2,300,000	40.00	92,000,000
COMB	300,000	200.00	60,000,000
CIC	900,000	30.30	27,270,000

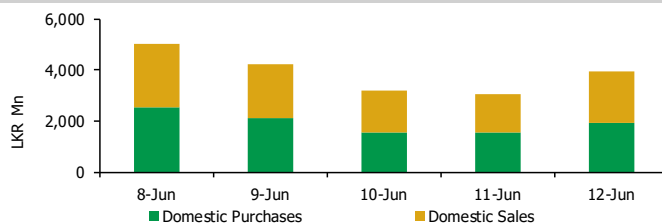
Contributors to ASPI

Positive Contributors (No.)	194	Negative Contributors (No.)	35
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

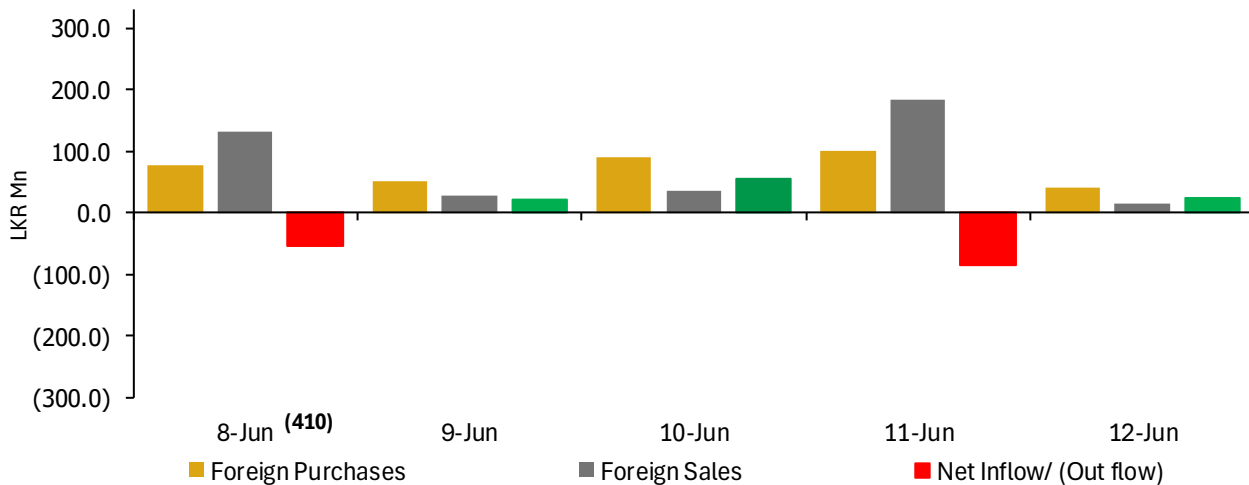
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
NTB	30.50	UAL	(5.87)
CLND	2.74	LALU	(3.37)
SAMP	1.30	CWM	(1.82)
JXG	1.08	CCS	(1.36)
HASU	1.00	DIAL	(0.92)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	21,518	54,331	(32,814)

*From January 02 to June 12, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	490,831,919.30	24.90%
Capital Goods	227,418,735.85	11.54%
Materials	211,930,389.70	10.75%
Food Beverage & Tobacco	211,385,488.75	10.73%
Real Estate Management & Development	184,502,688.05	9.36%
Diversified Financials	182,805,755.60	9.28%
Transportation	118,044,788.35	5.99%
Telecommunication Services	91,858,117.00	4.66%
Insurance	79,801,494.90	4.05%
Retailing	72,594,628.30	3.68%
Consumer Services	32,642,945.90	1.66%
Utilities	20,400,636.20	1.04%
Consumer Durables & Apparel	16,862,488.65	0.86%
Energy	10,342,820.05	0.52%
Health Care Equipment & Services	6,140,299.15	0.31%
Commercial & Professional Services	4,806,240.25	0.24%
Food & Staples Retailing	4,558,523.85	0.23%
Software & Services	3,390,402.80	0.17%
Household & Personal Products	421,721.60	0.02%
Automobiles & Components	109,711.20	0.01%

Total Turnover (LKR)	1,992,725,683
YTD Avg. Turnover (LKR)	4,689,168,923
Monthly Avg. Turnover (LKR)	2,160,477,013

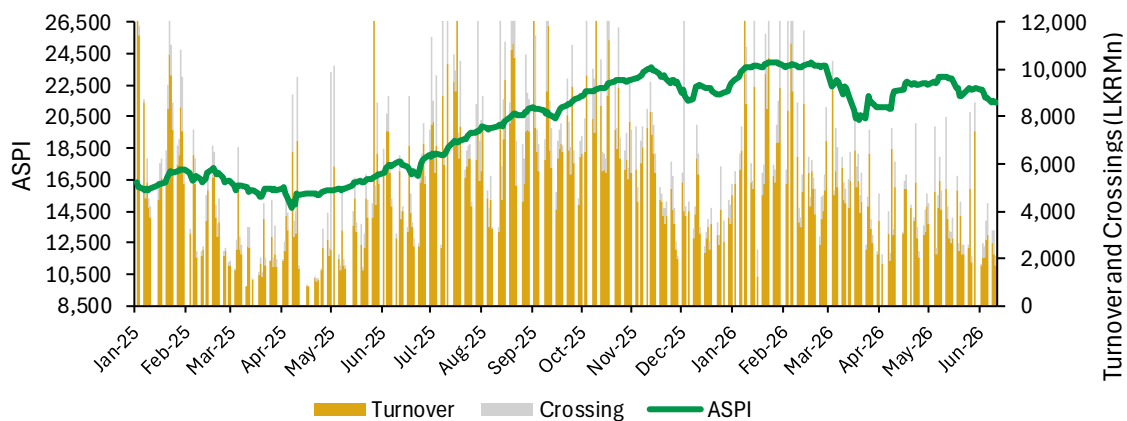
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	21,607	6,362	29%

*Upto June 12, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

8-Jun				9-Jun				10-Jun				11-Jun				12-Jun			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
JKH	19.80	1.00%	23,024,960	JKH	19.70	-0.51%	12,020,664	JKH	19.80	0.51%	16,496,004	JKH	19.70	-0.51%	14,884,685	JKH	20.00	1.52%	3,163,380
SCAP	11.20	-6.67%	3,348,962	SCAP	11.80	5.36%	1,694,420	SCAP	11.70	-0.85%	829,207	SCAP	11.20	-4.27%	1,546,412	SCAP	12.40	10.71%	4,130,686
HELA	1.00	0.00%	3,246,649	HELA	1.10	10.00%	13,959,893	HELA	1.00	-9.09%	4,568,371	HELA	0.90	-10.00%	4,485,484	HELA	1.00	11.11%	1,873,122
ACL	94.60	-2.27%	3,152,567	ACL	95.70	1.16%	91,790	ACL	95.50	-0.21%	125,475	ACL	93.90	-1.68%	59,485	ACL	95.80	2.20%	198,549
ACME	5.00	-5.66%	2,731,924	ACME	5.00	0.00%	1,581,828	ACME	5.10	2.00%	950,881	ACME	5.00	-1.96%	655,800	ACME	5.20	4.00%	1,880,431
				HELA	1.10	10.00%	13,959,893	HELA	1.00	-9.09%	4,568,371	HELA	0.90	-10.00%	4,485,484	HELA	1.00	11.11%	1,873,122
				JKH	19.70	-0.51%	12,020,664	JKH	19.80	0.51%	16,496,004	JKH	19.70	-0.51%	14,884,685	JKH	20.00	1.52%	3,163,380
				RAL	11.40	1.79%	4,819,440	RAL	11.20	-1.75%	1,098,425	RAL	11.00	-1.79%	1,209,430	RAL	11.40	3.64%	1,817,683
				SEMB	0.90	12.50%	4,361,496	SEMB	0.90	0.00%	347,885	SEMB	0.90	0.00%	389,264	SEMB	0.80	-11.11%	4,786,371
				DIAL	44.00	6.80%	2,640,936	DIAL	44.00	0.00%	970,156	DIAL	43.50	-1.14%	1,045,984	DIAL	43.90	0.92%	2,110,510
								JKH	19.80	0.51%	16,496,004	JKH	19.70	-0.51%	14,884,685	JKH	20.00	1.52%	3,163,380
								JXG	12.00	-0.83%	7,680,366	JXG	11.80	-1.67%	807,842	JXG	12.00	1.69%	2,581,373
								HELA	1.00	-9.09%	4,568,371	HELA	0.90	-10.00%	4,485,484	HELA	1.00	11.11%	1,873,122
								PAP	16.10	-5.29%	4,076,067	PAP	16.00	-0.62%	418,256	PAP	16.40	2.50%	628,007
								CSLK	11.20	-4.27%	4,048,142	CSLK	11.00	-1.79%	730,956	CSLK	11.40	3.64%	279,770
												JKH	19.70	-0.51%	14,884,685	JKH	20.00	1.52%	3,163,380
												BIL	5.50	-1.79%	5,743,851	BIL	5.60	1.82%	4,870,348
												HELA	0.90	-10.00%	4,485,484	HELA	1.00	11.11%	1,873,122
												LCBF	6.00	-7.69%	3,898,522	LCBF	6.60	10.00%	2,793,693
												SUN	28.50	0.00%	2,618,376	SUN	29.50	3.51%	132,691
																HNBF	9.20	12.20%	3,758,493
																SEMB	0.80	-11.11%	4,786,371
																BIL	5.60	1.82%	4,870,348
																SCAP	12.40	10.71%	4,130,686
																PLR	41.90	7.99%	3,191,250

Source : CSE